



The Income/Other Taxes Committee along with the  
State and Local Tax Committee and the  
Tax Procedures and Litigation Committee of the  
Taxation Section of the State Bar of California present:



California Certified Public  
Society Accountants

## 2007 ANNUAL INCOME/OTHER TAX SEMINAR

Friday, June 22, 2007

8:30 a.m. - 5:05 p.m.

Whittier Law School

3333 Harbor Blvd. Costa Mesa, California

Co-sponsored by:

California Society of Certified Public Accountants

Los Angeles Chapter ~ Orange County-Long Beach Chapter ~ San Diego Chapter ~ Inland Empire Chapter

Taxation Section of the Pasadena Bar Association

Long Beach Bar Association

Orange County Chapter of Enrolled Agents

California Association of Attorney-Certified Public Accountants

The Seminar qualifies for 9 hours of CPE for certified public accountants, 7.5 hours of MCLE and tax specialization credit for attorneys (including 1 hour of ethics), and for 9 hours of continuing education credit for enrolled agents.

### Registration Form

DEADLINE: Your form and payment must be received by June 20, 2007.

REGISTER ONLINE: [www.calbar.ca.gov/taxation](http://www.calbar.ca.gov/taxation)

FAX REGISTRATION FORM: 415-538-2368

2007 Annual Income/Other Tax Seminar  
Whittier Law School Costa Mesa, California

Please note: One registrant per form. Photocopies may be used.

Bar No. \_\_\_\_\_

Name \_\_\_\_\_

Firm \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

(Required for email confirmation)

\_\_\_\_\_ \$100.00 Pre-paid registration.

\_\_\_\_\_ \$120.00 On-site registration. (Space available basis)

\_\_\_\_\_ \$50.00 Written materials **only**. (Includes shipping and handling)

### CREDIT CARD INFORMATION (VISA/MASTERCARD ONLY)

FAX FORM TO: 415-538-2368 (Photocopies of Checks not accepted)

AMOUNT TO BE CHARGED \$ \_\_\_\_\_

Account Number \_\_\_\_\_ Exp. Date \_\_\_\_\_

Cardholder's Name \_\_\_\_\_

Cardholder's Signature \_\_\_\_\_

I authorize the State Bar of California to charge my program registration to my VISA/MasterCard account.

(NO OTHER CREDIT CARDS ACCEPTED)

**MAIL TO:** Program Registrations, The State Bar of California, 180 Howard Street,  
San Francisco, CA 94105. Make checks payable to: The State Bar of California.

**QUESTIONS:** For registration information, please call 415-538-2508. For program content and/or  
Section information, please call 415.538-2580.

**REFUNDS:** All requests for refunds must be in writing and received by June 20, 2007.

**SPECIAL ASSISTANCE:** For special assistance, please call 415-538-2546 or TDD for speech and hearing  
impaired; please call 415-538-2231.



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### PROGRAM SCHEDULE

- 8:00 a.m. - 8:30 a.m.**      **Registration**
- 8:30 a.m. - 10:20 a.m.**      **Federal Tax Collection Update - The Rules Have Changed** *Over the last 18 months, the IRS, Congress and the courts have been changing the rules that apply to Tax Collection Matters.*  
**Dennis Brager**, Brager Tax Law Group, A.P.C., Los Angeles  
**Joseph A. Broyles**, Law Offices of Joseph A. Broyles, Los Angeles
- 10:30 a.m. - 12:10 p.m.**      **Bankruptcy Taxation After the Bankruptcy Abuse and Prevention Consumer Protection Act of 2005**  
*Federal and state bankruptcy tax issues arising under the Act, the IRC, and the Bankruptcy Code.*  
**David Agler**, Grobstein, Horwath & Company LLP, Sherman Oaks  
**Charles Rosen**, The Law Offices of A. Lavar Taylor, Santa Ana
- 12:10 p.m. - 12:30 p.m.**      **Lunch**
- 12:30 p.m. - 1:30 p.m.**      **No-Nos for Tax Types: Ethics and Illegality**  
*True stories of clients and tax advisors/preparers misbehavior and how the various rules governing tax professionals and criminal statutes apply.*  
**Curtis Harrington**, Harrington & Harrington, Long Beach  
**Kneave Riggall, Esq.**, South Pasadena
- 1:35 p.m. - 3:15 p.m.**      **Domestic Partners - A Review of the Tax Issues Concerning Domestic Partnerships** - *From income taxes, property taxes, and estate planing to "innocent spouse" - issues from the Domestic Partners legislation.*  
**Wendy E. Hartmann**, Law Offices of Wendy E. Hartmann, Woodland Hills  
**Diane Abbitt**, Law Offices of Diane Abbitt, San Fernando  
**Richard Moon**, State Board of Equalization, Santa Ana
- 3:25 p.m. - 5:05 p.m.**      **Wrestling with Medusa - Understanding Limited Liability Companies**  
*A discussion of the tax and state law issues of limited liability companies, including the traps and pitfalls of LLCs.*  
**Layton L. Pace**, Law Offices of Layton L. Pace, Manhattan Beach  
**Kent Burton, Baker**, Burton & Lundy, A Professional Corporation, Hermosa Beach